



ZIDA
ZIMBABWE
INVESTMENT &
DEVELOPMENT
AGENCY

Unearthing **Potential!**

PROJECTS **BROCHURE**



Agriculture Value Chain



Project Name	Goromonzi Agro-Industrial Special Economic Zone								
Project Promoter	Goromonzi Agro-Industrial Company (Pvt) Limited								
Project Sector	<p>Agro-processing</p> <ul style="list-style-type: none"> Agriculture registered a 6,2% growth rate in 2022 and contributed 12% to Gross Domestic Product (GDP). The agriculture sector in Zimbabwe is mainly centered on crop production which accounts for 80.5% of value added. Livestock production is the second biggest sub-sector in agriculture contributing 14.6%. Agro-Industrial parks have been identified as key in the structural transformation of Zimbabwe's economy through the value addition of agricultural produce. The agriculture sector provides over 60% of raw materials as throughput into manufacturing. 								
Project Scope	Development of an Agro-Industrial Park on 1,025ha focusing on high-tech farming, horticulture, Cannabis, and Industrial Hemp and related agro-processing facilities								
Project Location	Mgargwi Farm, Goromonzi District, Mashonaland East Circa 40km East of Harare								
Project Status	<p>Implementation Phase:</p> <ul style="list-style-type: none"> Approved for SEZ designation Full feasibility study is in place Project is investor ready 								
Funding Required and utilisation	<p>Circa. US\$16.9 million to meet the following:</p> <ul style="list-style-type: none"> The construction of core infrastructure focusing on civil works, water reticulation, offices, power supply infrastructure and smart system. The US\$16.9 million will be utilised in a phased approach as shown in the table below; <table border="1" data-bbox="1182 1220 2128 1300"> <thead> <tr> <th>Phase 1 (12 months)</th> <th>Phase 2 (36 months)</th> <th>Phase 3 (24 months)</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>2,988,227.89</td> <td>4,871,808.83</td> <td>9,017,612.40</td> <td>16,877,649.12</td> </tr> </tbody> </table>	Phase 1 (12 months)	Phase 2 (36 months)	Phase 3 (24 months)	Total	2,988,227.89	4,871,808.83	9,017,612.40	16,877,649.12
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2,988,227.89	4,871,808.83	9,017,612.40	16,877,649.12						
Financing Instruments	Equity and Debt financing								

Horticulture



Project Name	TBA
Project Promoter	Horticulture Development Council
Project Sector	<p>Blueberry Production</p> <ul style="list-style-type: none"> The country's current production stands at 600 hectares, with an average yield of 20 tonnes per ha at peak production in the year Current national output stands at 8,000.00 tonnes The current value of export blueberries at US\$4 per Kg is US\$32 million. Within the next 5 to 7 years, the sector intends to expand to 1,500 hectares translating to a total output of 30,000 tonnes at peak. The gross export value of the crop at 30,000 tonnes, based on a producer export price of US\$4 / kg is US\$120 million. Blueberries alone can potentially generate revenue close to what horticulture in its entirety was realising at its peak in the late 1990s.
Opportunities	<ul style="list-style-type: none"> The country's main marketing window is from August to October to the UK / EU. For the Far East countries covering Malaysia, Singapore and Hong Kong, the marketing window is from April to July. This is a Niche market window for the larger berry varieties. The introduction of new genetics means that there are opportunities for new marketing windows for the country's blueberries so that we do not have to compete with Peru which is the World's largest producer.
Required investment	<ul style="list-style-type: none"> Partnerships with existing farmers

Floriculture



Project Name	TBA
Project Promoter	Horticulture Development Council
Project Sector	<p>Floriculture</p> <ul style="list-style-type: none"> Rose production from Zimbabwe can grow with a further 300 hectares, especially with the increased demand from South Africa, Russia and the Far East market which equates to a potential 600 million stems with a Gross Margin of US\$90 Million per annum. High end summer flowers could grow with a further 500 hectares for the same markets as roses with a potential production of 750 million stems approx. Gross worth Margin of US\$187 million
Opportunities	<ul style="list-style-type: none"> Fast returns on investment. From planting to first income as little as 3 months. Low-hanging fruit. High job creation through year-round production. This creates long-term stability for staff. Becoming a regional hub for flowers due to the positioning of Zimbabwe and lack of production in surrounding countries. Climate which countries like the Netherlands try and mimic with heated greenhouses. This is now not possible due to gas prices in the EU. This will create an additional demand for cut flowers from Africa. Our main production starts in September and ends in June which will not coincide with European production We have several different climatic regions which allows us to grow a large range of different varieties
Required investment	<ul style="list-style-type: none"> Partnerships with existing farmers

Digital and Cyber Services Value Chain



Project Name	Wireless broadband to the subscribers																																										
Project Promoter	TelOne (Pvt) Limited																																										
Project Sector	ICT - Telecommunications <ul style="list-style-type: none"> The Government of Zimbabwe has targeted to increase the internet penetration rate from 59.1% in 2020 to 75.4% by 2025. Further, the mobile penetration rate is also expected to increase from 94.2% to 100% by 2025. 																																										
Project Scope	<ul style="list-style-type: none"> Funding and supply of Wireless broadband infrastructure-related equipment and services, to set up around 1,600 wireless base stations in various towns, cities, and growth points in the southern parts of Zimbabwe. To connect 500,000 subscribers 																																										
Project Status	Implementation Phase: <ul style="list-style-type: none"> Full feasibility study is in place Project is at an advanced stage of bankability 																																										
Funding Required	<p>The total cost for the project is US\$262,700,000. The breakdown is shown below:</p> <table border="1"> <thead> <tr> <th colspan="3">Project Deployment Costs</th> </tr> <tr> <th>Item</th> <th>Units</th> <th>Total (US\$)</th> </tr> </thead> <tbody> <tr> <td>Regulatory Fees</td> <td></td> <td>500,000</td> </tr> <tr> <td>Site Acquisition</td> <td></td> <td>2,000,000</td> </tr> <tr> <td>Customer Premises Equipment</td> <td>50,000</td> <td>3,000,000</td> </tr> <tr> <td>Sub-total</td> <td>50,000</td> <td>5,500,000</td> </tr> <tr> <th colspan="3">Project Equipment Costs</th> </tr> <tr> <th>Item</th> <th>Units</th> <th>Total (US\$)</th> </tr> <tr> <td>Enhanced Packet Core</td> <td></td> <td>12,000,000</td> </tr> <tr> <td>Base Stations</td> <td>1,600</td> <td>180,000,000</td> </tr> <tr> <td>Towers/Masts/Backhauling</td> <td></td> <td>65,000,000</td> </tr> <tr> <td>Training</td> <td></td> <td>200,000</td> </tr> <tr> <td>Sub-total</td> <td>1,600</td> <td>257,200,000</td> </tr> <tr> <td>Total Project Cost</td> <td></td> <td>262,700,000</td> </tr> </tbody> </table> <p>The project cost includes US\$3 million set aside for Customer Premises Equipment (CPE) which will be sold to customers and is not capitalised.</p>	Project Deployment Costs			Item	Units	Total (US\$)	Regulatory Fees		500,000	Site Acquisition		2,000,000	Customer Premises Equipment	50,000	3,000,000	Sub-total	50,000	5,500,000	Project Equipment Costs			Item	Units	Total (US\$)	Enhanced Packet Core		12,000,000	Base Stations	1,600	180,000,000	Towers/Masts/Backhauling		65,000,000	Training		200,000	Sub-total	1,600	257,200,000	Total Project Cost		262,700,000
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Financing Instruments	Public Private Partnership-Built, Maintain, Lease and Transfer																																										

Energy



Project Name	TBA
Project Promoter	Ministry of Energy and Power Development
Project Sector	<p>Energy</p> <ul style="list-style-type: none"> • Zimbabwe has an installed capacity of 2,6GW • 60% of the power produced in the country comes from thermal power stations through the burning of coal (fossil fuels) • In a bid to decarbonize the economy for the benefit of the environment. The Government of Zimbabwe is promoting investment in renewable energy production.
Opportunities	<ul style="list-style-type: none"> • Zimbabwe is strategically located and hosts the Southern Africa Power Pool • Zimbabwe facilitates trade in electricity ensuring that excess electricity produced by IPPs is exported. • Solar irradiation in Zimbabwe is fairly high with the potential to generate 109GW. • Other resources and potential: <ul style="list-style-type: none"> ✓ Wind - 39GW. ✓ Hydro along Zambezi - 5GW. ✓ Internal hydro from smaller water bodies - 150MW. ✓ Geothermal - 50MW. • Industrial sector operating at 60% of full capacity. • Agriculture is performing at 50% of its peak energy consumption • Mining projected for 2025 is 2GW.
Renewable energy targets	<ul style="list-style-type: none"> • To achieve an installed renewable energy capacity of 1,1GW (excluding large hydro) or 16.5% of the total electricity supply, whichever is higher, by the year 2025 and 2,1GW or 26.5% of the total electricity supply, whichever is higher by the year 2030. • The installed capacity of renewable energy excluding large-scale hydropower is expected to increase from the current 5% to 27% in 2030. There is a target to install more than 250 000 solar geysers in old and new buildings by the year 2030. <i>(National Renewable Energy Policy,2019)</i>
Required investment	<ul style="list-style-type: none"> • Independent Power Producers • Public Private Partnerships

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